

11 June 2021

**Share buy-back by general offer**

**Disclosure of dealings in the shares of WH Group Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

<b>Party</b>	<b>Date</b>	<b>Description of relevant securities</b>	<b>Purchase / Sale</b>	<b>Number of securities</b>	<b>Price per unit</b>	<b>Resultant balance (including those of any person with whom there is an agreement or understanding)</b>	<b>Percentage of class (including those of any person with whom there is an agreement or understanding)</b>
Managed Account Advisors LLC	7 June 2021	Other types of equity share capital	Purchase	13	\$18.9760	305,592	0.0414%
		Other types of equity share capital	Sale	5	\$18.9260	305,587	0.0414%
		Other types of equity share capital	Sale	139	\$18.9360	305,448	0.0414%

End



Note:

Managed Account Advisors LLC is a Class (1) associate connected with the Offeror by virtue of class (5) of the definition of acting in concert.

Dealings were made for the account of discretionary investment clients.

Managed Account Advisors LLC is ultimately owned by Bank of America Corporation.

Trades were Depository Receipts executed by the broker Merrill Lynch, Pierce, Fenner & Smith, Inc in US Dollar. The conversion ratio of DRs to ordinary shares is 1 to 20.

The disclosure form was received by the Executive on 11 June 2021.