

15 June 2021

**Share buy-back by general offer**

**Disclosure of dealings in the shares of WH Group Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date / closing out date	Reference price	Total amount paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Morgan Stanley & Co., International plc	11 June 2021	Derivatives	Other types of products	Unsolicited client facilitation - Sale	271,000	29 April 2022	\$7.1767	\$1,944,895.4560	0
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	3,500	31 May 2023	\$7.1870	\$25,154.5000	0
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	179,500	24 May 2023	\$7.1700	\$1,287,015.0000	0

	Derivatives	Other types of products	Unsolicited client facilitation - Sale	78,500	24 May 2023	\$7.1700	\$562,845.0000	0
	Derivatives	Other types of products	Unsolicited client facilitation - Sale	1,083,500	8 November 2021	\$7.1845	\$7,784,397.0170	0
	Derivatives	Other types of products	Unsolicited client facilitation - Sale	794,000	24 May 2023	\$7.1700	\$5,692,980.0000	0
	Derivatives	Other types of products	Unsolicited client facilitation - Sale	48,000	24 May 2023	\$7.1700	\$344,160.0000	0
	Derivatives	Other types of products	Unsolicited client facilitation - Purchase	251,000	22 June 2022	\$7.1703	\$1,799,752.5012	0
	Derivatives	Other types of products	Unsolicited client facilitation - Purchase	147,000	25 March 2022	\$7.1701	\$1,053,998.9670	0
	Derivatives	Other types of products	Unsolicited client facilitation - Purchase	105,000	15 May 2023	\$7.1991	\$755,903.0010	0
	Derivatives	Other types of products	Unsolicited client facilitation - Purchase	5,000	15 May 2023	\$7.1592	\$35,796.0200	0
	Derivatives	Other types of products	Unsolicited client facilitation - Purchase	6,000	31 October 2022	\$7.1625	\$42,974.9820	0

End

Note:

Morgan Stanley & Co., International plc is an exempt principal trader connected with the Offeror.



Dealings were made for its own account.

Morgan Stanley & Co., International plc is ultimately owned by Morgan Stanley.