

21 June 2021

**Share buy-back by general offer**

**Disclosure of dealings in the shares of WH Group Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date / closing out date	Reference price	Total amount paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Morgan Stanley Capital Services LLC	18 June 2021	Derivatives	Other types of products	Unsolicited client facilitation - Purchase	500	31 May 2023	\$7.0700	\$3,535.0000	0
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	500	31 May 2023	\$7.0700	\$3,535.0000	0
		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	8,000	25 March 2022	\$7.0430	\$56,344.0000	0

		Derivatives	Other types of products	Unsolicited client facilitation - Sale	8,000	25 March 2022	\$7.0430	\$56,344.0000	0
		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	9,000	31 October 2022	\$7.0600	\$63,539.9730	0
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	9,000	31 October 2022	\$7.0600	\$63,539.9730	0
		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	13,500	26 July 2021	\$7.0828	\$95,617.5030	0
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	13,500	26 July 2021	\$7.0828	\$95,617.5030	0
		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	14,000	5 May 2023	\$7.0814	\$99,139.5020	0
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	14,000	5 May 2023	\$7.0814	\$99,139.5020	0
		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	91,000	15 May 2023	\$7.0159	\$638,443.9971	0
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	91,000	15 May 2023	\$7.0159	\$638,443.9971	0
		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	208,000	15 May 2023	\$7.0907	\$1,474,858.1536	0
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	208,000	15 May 2023	\$7.0907	\$1,474,858.1536	0



		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	552,000	8 November 2021	\$7.0869	\$3,911,991.0401	0
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	552,000	8 November 2021	\$7.0869	\$3,911,991.0401	0

End

Note:

Morgan Stanley Capital Services LLC is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Morgan Stanley Capital Services LLC is ultimately owned by Morgan Stanley.