

16 July 2021

**Share buy-back by general offer**

**Disclosure of dealings in the shares of WH Group Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date / closing out date	Reference price	Total amount paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Bank of America, National Association	15 July 2021	Derivatives	Other types of products	Entering into of a derivative contract	12,500	6 May 2025	\$6.4983	\$81,228.6000	0
		Derivatives	Other types of products	Closing out of a derivative contract	24,000	15 July 2021	\$6.4983	\$155,958.9120	0
		Derivatives	Other types of products	Entering into of a derivative contract	12,500	6 May 2025	\$6.4983	\$81,228.6000	0

		Derivatives	Other types of products	Closing out of a derivative contract	24,000	15 July 2021	\$6.4983	\$155,958.9120	0
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Note:

Bank of America, National Association is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Bank of America, National Association is ultimately owned by Bank of America Corporation.