

20 July 2021

**Share buy-back by general offer**

**Disclosure of dealings in the shares of WH Group Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date / closing out date	Reference price	Total amount paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Morgan Stanley & Co., International plc	19 July 2021	Derivatives	Other types of products	Unsolicited client facilitation - Sale	696,500	8 June 2022	\$6.3299	\$4,408,775.3500	0
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	8,000	27 February 2023	\$6.3368	\$50,694.0000	0
		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	500	24 October 2022	\$6.3300	\$3,165.0000	0



		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	517,500	29 April 2022	\$6.3646	\$3,293,676.3600	0
		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	4,000	27 February 2023	\$6.3625	\$25,450.0000	0

End

Note:

Morgan Stanley & Co., International plc is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Morgan Stanley & Co., International plc is ultimately owned by Morgan Stanley.