

21 July 2021

**Share buy-back by general offer**

**Disclosure of dealings in the shares of WH Group Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Nature of dealings	Purchase / Sale	Total number of shares involved	Total amount paid / received	Highest (H) prices paid / received	Lowest (L) prices paid / received
Merrill Lynch International	20 July 2021	Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Sale	49,000	\$308,625.0000	\$6.3400	\$6.2600
		Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Purchase	1,231,500	\$7,766,120.4963	\$6.3062	\$6.3062

End

Note:

Merrill Lynch International is an exempt principal trader connected with the Offeror.



Dealings were made for its own account.

Merrill Lynch International is ultimately owned by Bank of America Corporation.