

29 July 2021

**Share buy-back by general offer**

**Disclosure of dealings in the shares of WH Group Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Nature of dealings	Purchase / Sale	Total number of shares involved	Total amount paid / received	Highest (H) prices paid / received	Lowest (L) prices paid / received
Morgan Stanley & Co., International plc	28 July 2021	Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Purchase	23,000	\$138,965.0000	\$6.0600	\$6.0100
		Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Sale	41,000	\$249,605.0000	\$6.1900	\$6.0200
		Ordinary shares	Hedging of equity related products created as a result of wholly unsolicited client-driven orders	Purchase	191,595	\$1,151,485.9500	\$6.0100	\$6.0100
		Ordinary shares	Hedging of equity related products created as a result of wholly unsolicited client-driven orders	Sale	39,290	\$236,525.8000	\$6.0200	\$6.0200



End

Note:

Morgan Stanley & Co., International plc is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Morgan Stanley & Co., International plc is ultimately owned by Morgan Stanley.