

30 July 2021

**Share buy-back by general offer**

**Disclosure of dealings in the shares of WH Group Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date / closing out date	Reference price	Total amount paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Morgan Stanley & Co., International plc	29 July 2021	Derivatives	Other types of products	Unsolicited client facilitation - Sale	4,000	24 October 2022	\$6.1443	\$24,577.2000	0
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	4,000	27 February 2023	\$6.0981	\$24,392.5000	0
		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	266,500	29 April 2022	\$6.0715	\$1,618,047.5545	0

	Derivatives	Other types of products	Unsolicited client facilitation - Purchase	56,000	29 October 2021	\$6.2300	\$348,880.0000	0
	Derivatives	Other types of products	Unsolicited client facilitation - Purchase	5,500	31 May 2023	\$6.0258	\$33,142.0000	0
	Derivatives	Other types of products	Unsolicited client facilitation - Purchase	28,258	8 November 2024	\$6.1287	\$173,183.8000	0
	Derivatives	Other types of products	Unsolicited client facilitation - Purchase	6,000	27 February 2023	\$6.1667	\$37,000.0020	0
	Derivatives	Other types of products	Unsolicited client facilitation - Purchase	2,500	30 July 2021	\$6.1500	\$15,375.0000	0
	Derivatives	Other types of products	Unsolicited client facilitation - Purchase	2,000	5 May 2023	\$6.1500	\$12,300.0000	0
	Derivatives	Other types of products	Unsolicited client facilitation - Sale	78,000	14 February 2022	\$6.2152	\$484,783.9056	0
	Derivatives	Other types of products	Unsolicited client facilitation - Purchase	264,000	14 February 2022	\$6.0094	\$1,586,482.0739	0
	Derivatives	Other types of products	Unsolicited client facilitation - Purchase	78,000	9 September 2024	\$6.2100	\$484,380.0000	0

End

Note:

Morgan Stanley & Co., International plc is an exempt principal trader connected with the Offeror.



Dealings were made for its own account.

Morgan Stanley & Co., International plc is ultimately owned by Morgan Stanley.