

3 August 2021

**Share buy-back by general offer**

**Disclosure of dealings in the shares of WH Group Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| Party                       | Date          | Description of relevant securities | Description of products | Nature of dealings                     | Number of reference securities to which the derivatives relate | Maturity date / closing out date | Reference price | Total amount paid / received | Resultant balance (including those of any person with whom there is an agreement or understanding) |
|-----------------------------|---------------|------------------------------------|-------------------------|--|--|----------------------------------|-----------------|------------------------------|--|
| Merrill Lynch International | 2 August 2021 | Derivatives                        | Other types of products | Entering into of a derivative contract | 246,000  | 18 August 2022                   | \$6.4821        | \$1,594,589.9998             | 0  |
|                             |               | Derivatives                        | Other types of products | Entering into of a derivative contract | 1,126,500  | 18 August 2022                   | \$6.5407        | \$7,368,133.4715             | 0  |

End



Note:

Merrill Lynch International is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Merrill Lynch International is ultimately owned by Bank of America Corporation.