

10 August 2021

**Share buy-back by general offer**

**Disclosure of dealings in the shares of WH Group Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date / closing out date	Reference price	Total amount paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Merrill Lynch International	9 August 2021	Derivatives	Other types of products	Entering into of a derivative contract	266,500	18 August 2022	\$6.4599	\$1,721,562.0175	0
		Derivatives	Other types of products	Entering into of a derivative contract	311,500	18 August 2022	\$6.3550	\$1,979,574.0895	0

End



Note:

Merrill Lynch International is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Merrill Lynch International is ultimately owned by Bank of America Corporation.