

20 October 2021

**Privatisation by way of scheme of arrangement**

**Disclosure of dealings in the shares of Yorkey Optical International (Cayman) Ltd.**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

<b>Party</b>	<b>Date</b>	<b>Purchase / Sale</b>	<b>Number of shares</b>	<b>Price per share</b>	<b>Resultant balance (including those of any person with whom there is an agreement or understanding)</b>	<b>Percentage of class (including those of any person with whom there is an agreement or understanding)</b>
WEBB, DAVID	18 October 2021	Purchase	1,908,000	\$0.8300	46,546,000	5.7017%
MICHAEL		Purchase	3,042,000	\$0.8200	49,588,000	6.0744%

End

Note:

WEBB, DAVID MICHAEL is a Class (6) associate of the Offeree company by virtue of his holdings of ordinary shares in the Offeree company.

Dealings were made for his own account.

This revised form supersedes the form dated 18 October 2021.