

23 February 2022

Mandatory general offer

Disclosure of dealings in the shares of China Logistics Property Holdings Co., Ltd.

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date / closing out date	Reference price	Total amount paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Merrill Lynch International	22 February 2022	Derivatives	Other types of products	Entering into of a derivative contract	50,485	30 January 2023	\$4.3500	\$219,609.7500	0
		Derivatives	Other types of products	Entering into of a derivative contract	1,442,000	29 July 2022	\$4.3500	\$6,272,700.0000	0
		Derivatives	Other types of products	Entering into of a derivative contract	260,045	29 July 2022	\$4.3500	\$1,131,195.7500	0

	Derivatives	Other types of products	Entering into of a derivative contract	7,213	31 January 2023	\$4.3500	\$31,376.5500	0
	Derivatives	Other types of products	Entering into of a derivative contract	5,000	21 September 2022	\$4.3500	\$21,750.0000	0
	Derivatives	Other types of products	Entering into of a derivative contract	59,000	21 September 2022	\$4.3500	\$256,650.0000	0
	Derivatives	Other types of products	Entering into of a derivative contract	7	21 September 2022	\$4.3500	\$30.4500	0
	Derivatives	Other types of products	Entering into of a derivative contract	65,000	21 September 2022	\$4.3500	\$282,750.0000	0
	Derivatives	Other types of products	Entering into of a derivative contract	256,000	21 September 2022	\$4.3500	\$1,113,600.0000	0
	Derivatives	Other types of products	Entering into of a derivative contract	2,000	21 September 2022	\$4.3500	\$8,700.0000	0
	Derivatives	Other types of products	Entering into of a derivative contract	231,000	21 September 2022	\$4.3500	\$1,004,850.0000	0
	Derivatives	Other types of products	Entering into of a derivative contract	14,000	21 September 2022	\$4.3500	\$60,900.0000	0
	Derivatives	Other types of products	Entering into of a derivative contract	14,000	21 September 2022	\$4.3500	\$60,900.0000	0
	Derivatives	Other types of products	Entering into of a derivative contract	47,252	21 September 2022	\$4.3500	\$205,546.2000	0

		Derivatives	Other types of products	Entering into of a derivative contract	50,485	30 January 2023	\$4.3500	\$219,609.7500	0
		Derivatives	Other types of products	Entering into of a derivative contract	1,702,045	29 July 2022	\$4.3500	\$7,403,895.7500	0
		Derivatives	Other types of products	Entering into of a derivative contract	7,213	31 January 2023	\$4.3500	\$31,376.5500	0
		Derivatives	Other types of products	Entering into of a derivative contract	64,007	21 September 2022	\$4.3500	\$278,430.4500	0
		Derivatives	Other types of products	Entering into of a derivative contract	629,252	21 September 2022	\$4.3500	\$2,737,246.2000	0

End

Note:

Merrill Lynch International is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Merrill Lynch International is ultimately owned by Bank of America Corporation.