

11 March 2022

Mandatory general offer

Disclosure of dealings in the shares of China Logistics Property Holdings Co., Ltd.

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date / closing out date	Reference price	Total amount paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Merrill Lynch International	10 March 2022	Derivatives	Other types of products	Entering into of a derivative contract	54,814	29 July 2022	\$4.3443	\$238,130.9268	0
		Derivatives	Other types of products	Entering into of a derivative contract	76,327	29 July 2022	\$4.3443	\$331,590.8208	0

	Derivatives	Other types of products	Entering into of a derivative contract	231	31 January 2023	\$4.3443	\$1,003.5437	0
	Derivatives	Other types of products	Entering into of a derivative contract	325	31 January 2023	\$4.3443	\$1,411.9122	0
	Derivatives	Other types of products	Entering into of a derivative contract	20,265	21 September 2022	\$4.3443	\$88,038.1547	0
	Derivatives	Other types of products	Entering into of a derivative contract	28,218	21 September 2022	\$4.3443	\$122,588.7317	0
	Derivatives	Other types of products	Entering into of a derivative contract	1,625	30 January 2023	\$4.3443	\$7,059.5609	0
	Derivatives	Other types of products	Entering into of a derivative contract	2,265	30 January 2023	\$4.3443	\$9,839.9418	0
	Derivatives	Other types of products	Entering into of a derivative contract	2,061	21 September 2022	\$4.3443	\$8,953.6954	0
	Derivatives	Other types of products	Entering into of a derivative contract	2,871	21 September 2022	\$4.3443	\$12,472.6150	0
	Derivatives	Other types of products	Entering into of a derivative contract	131,141	29 July 2022	\$4.3500	\$570,463.3500	0
	Derivatives	Other types of products	Entering into of a derivative contract	556	31 January 2023	\$4.3500	\$2,418.6000	0
	Derivatives	Other types of products	Entering into of a derivative contract	48,483	21 September 2022	\$4.3500	\$210,901.0500	0

		Derivatives	Other types of products	Entering into of a derivative contract	3,890	30 January 2023	\$4.3500	\$16,921.5000	0
		Derivatives	Other types of products	Entering into of a derivative contract	4,932	21 September 2022	\$4.3500	\$21,454.2000	0
		Derivatives	Other types of products	Closing out of a derivative contract	131,141	10 March 2022	\$4.3500	\$570,463.3500	0
		Derivatives	Other types of products	Closing out of a derivative contract	556	10 March 2022	\$4.3500	\$2,418.6000	0
		Derivatives	Other types of products	Closing out of a derivative contract	48,483	10 March 2022	\$4.3500	\$210,901.0500	0
		Derivatives	Other types of products	Closing out of a derivative contract	3,890	10 March 2022	\$4.3500	\$16,921.5000	0
		Derivatives	Other types of products	Closing out of a derivative contract	4,932	10 March 2022	\$4.3500	\$21,454.2000	0

End

Note:

Merrill Lynch International is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Merrill Lynch International is ultimately owned by Bank of America Corporation.