

30 May 2022

**Privatisation by way of scheme of arrangement**

**Disclosure of dealings in the shares of China Youzan Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| <b>Party</b>                                  | <b>Date</b>     | <b>Purchase /<br/>Sale</b> | <b>Number of shares</b> | <b>Price per share</b> | <b>Resultant balance<br/>(including those of<br/>any person with whom<br/>there is an agreement<br/>or understanding)</b> | <b>Percentage of class<br/>(including those of<br/>any person with whom<br/>there is an agreement<br/>or understanding)</b> |
|---|-----------------|----------------------------|-------------------------|------------------------|---|---|
| Kontiki Capital<br>Management (HK)<br>Limited | 27 October 2021 | Purchase                   | 7,436,000               | \$0.9840               | 886,752,000   | 5.1376%   |

End

Note:

Kontiki Capital Management (HK) Limited is a Class (6) associate connected with the Offeree company.

Dealings were made for the account of discretionary investment clients.

Kontiki Capital Management (HK) Limited is ultimately owned by Gregard Heje.



The disclosure form was received by the Executive on 30 May 2022.