

30 May 2022

Privatisation by way of scheme of arrangement

Disclosure of dealings in the shares of China Youzan Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase /	Number of shares	Price per share	Resultant balance	Percentage of class
		Sale			(including those of	(including those of
					any person with whom	any person with whom
					there is an agreement	there is an agreement
					or understanding)	or understanding)
Kontiki Capital	28 October 2021	Purchase	5,800,000	\$0.9590	892,552,000	5.1712%
Management (HK)						
Limited						

End

Note:

Kontiki Capital Management (HK) Limited is a Class (6) associate connected with the Offeree company.

Dealings were made for the account of discretionary investment clients.

Kontiki Capital Management (HK) Limited is ultimately owned by Gregard Heje.





The disclosure form was received by the Executive on 30 May 2022.