

16 March 2022

Privatisation by way of merger

Disclosure of dealings in the shares of Guodian Technology & Environment Group Corporation Limited – H Shares

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase /	Number of shares	Price per share	Resultant balance	Percentage of class
		Sale			(including those of	(including those of
					any person with whom	any person with whom
					there is an agreement	there is an agreement
					or understanding)	or understanding)
UBS O'Connor LLC	15 March 2022	Purchase	2,000,000	\$1.0000	85,560,000	6.5324%
		Purchase	2,000,000	\$1.0000	87,560,000	6.6851%

End

Note:

UBS O'Connor LLC is a Class (6) associate of the Offeree company by virtue of its holdings of ordinary shares in the Offeree company.

Dealings were made for the account of discretionary investment clients.

UBS O'Connor LLC is ultimately owned by Chase Nominees Ltd, DTC (Cede & Co.), Nortrust Nominees Ltd.