

28 September 2022

Voluntary general offer

Disclosure of dealings in the shares of Jinke Smart Services Group Co., Ltd.

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance	Percentage of class
					(including those of any person with whom	(including those of any person with whom
					there is an agreement	there is an agreement
					or understanding)	or understanding)
Thematic Bridge Investment Pte. Ltd.	27 September 2022	Purchase	17,300	11.36	346,322,275	53.0479%
		Purchase	17,300	11.38	346,339,575	53.0506%
		Purchase	3,700	11.4	346,343,275	53.0511%
		Purchase	9,700	11.42	346,352,975	53.0526%
		Purchase	47,500	11.44	346,400,475	53.0599%
		Purchase	30,400	11.46	346,430,875	53.0645%
		Purchase	49,300	11.48	346,480,175	53.0721%
		Purchase	765,400	11.5	347,245,575	53.1893%
		Purchase	122,400	11.52	347,367,975	53.2081%



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	Purchase	2,400	11.54	347,370,375	53.2085%
	Purchase	5,700	11.56	347,376,075	53.2093%
	Purchase	14,700	11.58	347,390,775	53.2116%
	Purchase	127,400	11.6	347,518,175	53.2311%
	Purchase	2,200	11.64	347,520,375	53.2314%
	Purchase	3,400	11.66	347,523,775	53.2320%
	Purchase	61,400	11.68	347,585,175	53.2414%
	Purchase	211,300	11.7	347,796,475	53.2737%
	Purchase	164,600	11.72	347,961,075	53.2989%
	Purchase	45,300	11.74	348,006,375	53.3059%
	Purchase	378,900	11.76	348,385,275	53.3639%
	Purchase	47,800	11.78	348,433,075	53.3712%
	Purchase	20,800	11.8	348,453,875	53.3744%
	Purchase	73,100	11.82	348,526,975	53.3856%
	Purchase	1,025,700	11.84	349,552,675	53.5427%
	Purchase	967,100	11.86	350,519,775	53.6909%
	Purchase	710,800	11.88	351,230,575	53.7997%
	Purchase	7,082,000	11.9	358,312,575	54.8845%
	Purchase	6,498,400	11.92	364,810,975	55.8799%
	Purchase	818,200	11.93	365,629,175	56.0052%
	Purchase	9,935,600	11.94	375,564,775	57.5271%
	Purchase	7,437,900	11.96	383,002,675	58.6664%



End

Note:

- 1. Thematic Bridge Investment Pte. Ltd. is the Offeror.
- 2. Dealings were made for its own account.
- 3. Thematic Bridge Investment Pte. Ltd. (the "Offeror") is ultimately owned by Boyu Group, LLC.
- 4. As the Offeror is in the process of setting up its securities accounts for trading, relevant purchases as disclosed in this Rule 22 submission were made by Boyu Capital Opportunities Master Fund ("Boyu Hedge Fund") on behalf of the Offeror pursuant to the agency agreement entered into between the Offeror and Boyu Hedge Fund on 27 September 2022.