

29 September 2022

Voluntary general offer

Disclosure of dealings in the shares of Jinke Smart Services Group Co., Ltd.

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| Party | Date | Purchase / Sale | Number of shares | Price per share | Resultant balance (including those of any person with whom there is an agreement | Percentage of class (including those of any person with whom there is an agreement |
|----------------------|--------------|-----------------|------------------|-----------------|--|--|
| | | | | | or understanding) | or understanding) |
| Thematic Bridge | 28 September | Purchase | 4,100 | \$11.6800 | 383,006,775 | 58.6671% |
| Investment Pte. Ltd. | 2022 | Purchase | 16,400 | \$11.7000 | 383,023,175 | 58.6696% |
| | | Purchase | 592,800 | \$11.7200 | 383,615,975 | 58.7604% |
| | | Purchase | 402,100 | \$11.7400 | 384,018,075 | 58.8220% |
| | | Purchase | 454,400 | \$11.7600 | 384,472,475 | 58.8916% |
| | | Purchase | 282,100 | \$11.7800 | 384,754,575 | 58.9348% |
| | | Purchase | 307,800 | \$11.8000 | 385,062,375 | 58.9819% |
| | | Purchase | 138,100 | \$11.8200 | 385,200,475 | 59.0031% |
| | | Purchase | 34,700 | \$11.8400 | 385,235,175 | 59.0084% |
| | | Purchase | 57,600 | \$11.8600 | 385,292,775 | 59.0172% |



| Purchase | 100,900 | \$11.8800 | 385,393,675 | 59.0327% |
|----------|-----------|-----------|-------------|----------|
| Purchase | 4,984,100 | \$11.9000 | 390,377,775 | 59.7961% |
| Purchase | 1,635,800 | \$11.9200 | 392,013,575 | 60.0467% |
| Purchase | 318,200 | \$11.9400 | 392,331,775 | 60.0954% |
| Purchase | 670,900 | \$11.9600 | 393,002,675 | 60.1982% |

End

Note:

- 1. Thematic Bridge Investment Pte. Ltd. is the Offeror.
- 2. Dealings were made for its own account.
- 3. Thematic Bridge Investment Pte. Ltd. (the "Offeror") is ultimately owned by Boyu Group, LLC.
- 4. As the Offeror is in the process of setting up its securities accounts for trading, relevant purchases as disclosed in this Rule 22 submission were made by Boyu Capital Opportunities Master Fund ("Boyu Hedge Fund") on behalf of the Offeror pursuant to the agency agreement entered into between the Offeror and Boyu Hedge Fund on 27 September 2022.