

4 May 2022

## Possible mandatory general offer

## Disclosure of dealings in the shares of Shanghai Dongzheng Automotive Finance Co., Ltd.

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase /	Number of shares	Price per share	Resultant balance	Percentage of class
		Sale			(including those of	(including those of
					any person with whom	any person with whom
					there is an agreement	there is an agreement
					or understanding)	or understanding)
Seahawk China	17 March 2022	Sale	26,000	\$0.6200	28,238,000	5.2326%
Dynamic Fund		Sale	53,000	\$0.6200	28,185,000	5.2228%

End

## Note:

Seahawk China Dynamic Fund is a Class (6) associate of the Offeree company by virtue of its holdings of ordinary shares in the Offeree company.

Dealings were made for its own account.

Gold Dragon Worldwide Asset Management Limited is the general partner of Seahawk China Dynamic Fund.

The disclosure form was received by the Executive on 4 May 2022.