

31 May 2022

**Possible offer**

**Disclosure of dealings in the shares of Yancoal Australia Ltd**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| <b>Party</b>                                    | <b>Date</b> | <b>Description of relevant securities</b> | <b>Description of products</b> | <b>Nature of dealings</b>            | <b>Number of reference securities to which the derivatives relate</b> | <b>Maturity date / closing out date</b> | <b>Reference price</b> | <b>Total amount paid / received</b> | <b>Resultant balance (including those of any person with whom there is an agreement or understanding)</b> |
|---|-------------|---|--------------------------------|--------------------------------------|---|---|------------------------|-------------------------------------|---|
| China International Capital Corporation Limited | 30 May 2022 | Derivatives                               | Other types of products        | Closing out of a derivative contract | 20,000  | 30 May 2022                             | \$32.0682              | \$641,364.0000                      | 0   |
|   |             | Derivatives                               | Other types of products        | Closing out of a derivative contract | 20,000  | 30 May 2022                             | \$32.0682              | \$641,364.0000                      | 0   |

End



Note:

China International Capital Corporation Limited is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.