

2 June 2022

**Possible offer**

**Disclosure of dealings in the shares of Yancoal Australia Ltd**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

<b>Party</b>	<b>Date</b>	<b>Description of relevant securities</b>	<b>Description of products</b>	<b>Nature of dealings</b>	<b>Number of reference securities to which the derivatives relate</b>	<b>Maturity date / closing out date</b>	<b>Reference price</b>	<b>Total amount paid / received</b>	<b>Resultant balance (including those of any person with whom there is an agreement or understanding)</b>
CICC Wealth Investment Limited	1 June 2022	Derivatives	Other types of products	Closing out of a derivative contract	4,000	6 June 2023	\$30.6292	\$122,516.7700	12,000
		Derivatives	Other types of products	Closing out of a derivative contract	4,000	6 June 2023	\$30.6360	\$122,543.9600	12,000

End



Note:

CICC Wealth Investment Limited is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

CICC Wealth Investment Limited is ultimately owned by China International Capital Corporation Limited.