

10 June 2022

Possible offer

Disclosure of dealings in the shares of Yancoal Australia Ltd

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
Cinda International HGB Investment (UK) Limited	9 June 2022	Sale	20,000	\$5.9661	196,250,729	14.8625%
		Sale	20,000	\$6.0000	196,230,729	14.8610%
		Sale	20,000	\$5.9717	196,210,729	14.8595%
		Sale	2,834	\$6.0100	196,207,895	14.8593%
		Sale	20,000	\$5.9836	196,187,895	14.8578%
		Sale	30,000	\$5.9600	196,157,895	14.8555%
		Sale	22,365	\$5.9700	196,135,530	14.8538%
		Sale	25,000	\$33.5500	196,110,530	14.8519%
		Sale	684,700	\$33.6000	195,425,830	14.8001%
		Sale	133,100	\$33.6500	195,292,730	14.7900%

	Sale	172,100	\$33.7000	195,120,630	14.7769%
	Sale	506,400	\$33.7500	194,614,230	14.7386%
	Sale	1,171,800	\$33.8000	193,442,430	14.6499%
	Sale	211,900	\$33.8500	193,230,530	14.6338%
	Sale	160,000	\$33.9000	193,070,530	14.6217%
	Sale	100,000	\$33.9500	192,970,530	14.6141%
	Sale	260,100	\$34.0000	192,710,430	14.5944%
	Sale	169,900	\$34.0500	192,540,530	14.5815%
	Sale	50,000	\$34.1000	192,490,530	14.5778%
	Sale	30,000	\$34.1500	192,460,530	14.5755%
	Sale	79,100	\$34.2000	192,381,430	14.5695%
	Sale	100,900	\$34.2500	192,280,530	14.5619%

End

Note:

Cinda International HGB Investment (UK) Limited is a Class (6) associate connected with the Offeree company.

Dealings were made for its own account.

Cinda International HGB Investment (UK) Limited is ultimately owned by China Cinda Asset Management Co., Ltd..

The shares reported from line 1 to line 7 refer to Australian Securities Exchange listed shares (Australian stock code YAL), and price per unit is in Australian Dollar.

The shares reported from line 8 to line 22 refer to HKEX listed shares (3668. HK), and price per unit is in HK Dollar.