

15 June 2022

**Possible offer**

**Disclosure of dealings in the shares of Yancoal Australia Ltd**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| Party   | Date         | Description of relevant securities | Description of products | Nature of dealings                   | Number of reference securities to which the derivatives relate | Maturity date / closing out date | Reference price | Total amount paid / received | Resultant balance (including those of any person with whom there is an agreement or understanding) |
|---|--------------|------------------------------------|-------------------------|--------------------------------------|--|----------------------------------|-----------------|------------------------------|--|
| China International Capital Corporation Limited | 14 June 2022 | Derivatives                        | Other types of products | Closing out of a derivative contract | 241,500  | 22 June 2022                     | \$30.4450       | \$7,352,457.1469             | 250,800  |
|   |              | Derivatives                        | Other types of products | Closing out of a derivative contract | 138,500  | 30 May 2023                      | \$30.4450       | \$4,216,626.5625             | 88,500   |
|   |              | Derivatives                        | Other types of products | Closing out of a derivative contract | 241,500  | 22 June 2022                     | \$30.4450       | \$7,352,457.1469             | 250,800  |



|  |  |             |                         |                                      |         |             |           |                  |        |
|--|--|-------------|-------------------------|--------------------------------------|---------|-------------|-----------|------------------|--------|
|  |  | Derivatives | Other types of products | Closing out of a derivative contract | 138,500 | 30 May 2023 | \$30.4450 | \$4,216,626.5625 | 88,500 |
|--|--|-------------|-------------------------|--------------------------------------|---------|-------------|-----------|------------------|--------|

End

Note:

China International Capital Corporation Limited is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.