

17 June 2022

Possible offer

Disclosure of dealings in the shares of Yancoal Australia Ltd

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description	Description	Nature of	Number of	Maturity date	Reference	Total amount	Resultant
		of relevant	of products	dealings	reference	/ closing out	price	paid / received	balance
		securities			securities to	date			(including
					which the				those of any
					derivatives				person with
					relate				whom there is
									an agreement
									or
									understanding)
CICC Pucheng	16 June 2022	Derivatives	Other types	Closing out of a	242,500	16 June 2022	\$29.6025	\$7,178,606.2500	0
Investment Co.,			of products	derivative contract					
Ltd.		Derivatives	Other types	Closing out of a	242,500	20 June 2023	\$29.5469	\$7,165,121.2400	4,472,100
			of products	derivative contract					

End





Note:

CICC Pucheng Investment Co., Ltd. is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

CICC Pucheng Investment Co., Ltd. is ultimately owned by China International Capital Corporation Limited.