

21 June 2022

**Possible offer**

**Disclosure of dealings in the shares of Yancoal Australia Ltd**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| Party                             | Date         | Description of relevant securities | Description of products | Nature of dealings                   | Number of reference securities to which the derivatives relate | Maturity date / closing out date | Reference price | Total amount paid / received | Resultant balance (including those of any person with whom there is an agreement or understanding) |
|-----------------------------------|--------------|------------------------------------|-------------------------|--------------------------------------|--|----------------------------------|-----------------|------------------------------|--|
| CICC Pucheng Investment Co., Ltd. | 20 June 2022 | Derivatives                        | Other types of products | Closing out of a derivative contract | 65,600   | 22 June 2022                     | \$28.0185       | \$1,838,010.8651             | 185,200  |
|                                   |              | Derivatives                        | Other types of products | Closing out of a derivative contract | 36,900   | 30 May 2023                      | \$28.0185       | \$1,033,881.1116             | 51,600   |
|                                   |              | Derivatives                        | Other types of products | Closing out of a derivative contract | 102,500  | 22 June 2023                     | \$28.0465       | \$2,874,767.8400             | 4,369,600  |



End

Note:

CICC Pucheng Investment Co., Ltd. is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

CICC Pucheng Investment Co., Ltd. is ultimately owned by China International Capital Corporation Limited.