

4 July 2022

## Possible offer

## Disclosure of dealings in the shares of Yancoal Australia Ltd

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| Party           | Date    | Description | Description    | Nature of           | Number of     | Maturity    | Reference | Total amount     | Resultant      |
|-----------------|---------|-------------|----------------|---------------------|---------------|-------------|-----------|------------------|----------------|
|                 |         | of relevant | of products    | dealings            | reference     | date /      | price     | paid / received  | balance        |
|                 |         | securities  |                |                     | securities to | closing     |           |                  | (including     |
|                 |         |             |                |                     | which the     | out date    |           |                  | those of any   |
|                 |         |             |                |                     | derivatives   |             |           |                  | person with    |
|                 |         |             |                |                     | relate        |             |           |                  | whom there is  |
|                 |         |             |                |                     |               |             |           |                  | an agreement   |
|                 |         |             |                |                     |               |             |           |                  | or             |
|                 |         |             |                |                     |               |             |           |                  | understanding) |
| CICC Pucheng    | 30 June | Derivatives | Other types of | Closing out of a    | 66,300        | 15 June     | \$27.9770 | \$1,854,873.6414 | 66,300         |
| Investment Co., | 2022    |             | products       | derivative contract |               | 2023        |           |                  |                |
| Ltd.            |         | Derivatives | Other types of | Closing out of a    | 26,700        | 30 June     | \$27.9770 | \$746,985.3126   | 0              |
|                 |         |             | products       | derivative contract |               | 2022        |           |                  |                |
|                 |         | Derivatives | Other types of | Closing out of a    | 93,000        | 5 July 2023 | \$28.0050 | \$2,604,464.4100 | 4,199,100      |
|                 |         |             | products       | derivative contract |               |             |           |                  |                |





End

Note:

CICC Pucheng Investment Co., Ltd. is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

CICC Pucheng Investment Co., Ltd. is ultimately owned by China International Capital Corporation Limited.