

5 July 2022

Possible offer

Disclosure of dealings in the shares of Yancoal Australia Ltd

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| Party | Date | Description of relevant securities | Description of products | Nature of dealings | Number of reference securities to which the derivatives relate | Maturity date / closing out date | Reference price | Total amount paid / received | Resultant balance (including those of any person with whom there is an agreement or understanding) |
|---|-------------|------------------------------------|-------------------------|--------------------------------------|--|----------------------------------|-----------------|------------------------------|--|
| China International Capital Corporation Limited | 4 July 2022 | Derivatives | Other types of products | Closing out of a derivative contract | 66,300 | 4 July 2022 | \$27.2593 | \$1,807,294.8102 | 0 |
| | | Derivatives | Other types of products | Closing out of a derivative contract | 66,300 | 4 July 2022 | \$27.2593 | \$1,807,294.8102 | 0 |

End



Note:

China International Capital Corporation Limited is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.