

26 July 2022

Possible offer

Disclosure of dealings in the shares of Yancoal Australia Ltd

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| Party | Date | Description of relevant securities | Description of products | Nature of dealings | Number of reference securities to which the derivatives relate | Maturity date / closing out date | Reference price | Total amount paid / received | Resultant balance (including those of any person with whom there is an agreement or understanding) |
|-----------------------------------|--------------|------------------------------------|-------------------------|--------------------------------------|--|----------------------------------|-----------------|------------------------------|--|
| CICC Pucheng Investment Co., Ltd. | 25 July 2022 | Derivatives | Other types of products | Closing out of a derivative contract | 111,300 | 22 December 2026 | \$29.8860 | \$3,326,311.8000 | 110,000 |
| | | Derivatives | Other types of products | Closing out of a derivative contract | 111,300 | 27 July 2023 | \$29.8299 | \$3,320,063.3200 | 3,878,000 |

End



Note:

CICC Pucheng Investment Co., Ltd. is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

CICC Pucheng Investment Co., Ltd. is ultimately owned by China International Capital Corporation Limited.