

1 September 2022

**Possible offer**

**Disclosure of dealings in the shares of Yancoal Australia Ltd**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date / closing out date	Reference price	Total amount paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
CICC Pucheng Investment Co., Ltd.	31 August 2022	Derivatives	Other types of products	Closing out of a derivative contract	968,200	1 August 2027	\$31.8870	\$30,884,770.0000	2,803,800
		Derivatives	Other types of products	Closing out of a derivative contract	968,200	2 September 2023	\$32.1712	\$30,826,447.0600	2,832,900

End



Note:

CICC Pucheng Investment Co., Ltd. is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

CICC Pucheng Investment Co., Ltd. is ultimately owned by China International Capital Corporation Limited.