

1 September 2022

Possible offer

Disclosure of dealings in the shares of Yancoal Australia Ltd

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date / closing out date	Reference price	Total amount paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
China International Capital Corporation Limited	31 August 2022	Derivatives	Other types of products	Closing out of a derivative contract	205,900	1 August 2027	\$31.8870	\$6,565,533.3000	595,600
		Derivatives	Other types of products	Closing out of a derivative contract	41,400	1 August 2027	\$31.8870	\$1,320,121.8000	238,000
		Derivatives	Other types of products	Closing out of a derivative contract	102,300	1 August 2027	\$31.8870	\$3,262,040.1000	246,000

		Derivatives	Other types of products	Closing out of a derivative contract	275,200	1 August 2027	\$31.8870	\$8,775,302.4000	724,200
		Derivatives	Other types of products	Closing out of a derivative contract	121,900	1 August 2027	\$31.8870	\$3,887,025.3000	352,600
		Derivatives	Other types of products	Closing out of a derivative contract	114,700	1 August 2027	\$31.8870	\$3,657,438.9000	351,800
		Derivatives	Other types of products	Closing out of a derivative contract	33,000	31 August 2022	\$32.2447	\$1,064,075.1000	0
		Derivatives	Other types of products	Closing out of a derivative contract	73,800	1 August 2027	\$31.8870	\$2,353,260.6000	295,600
		Derivatives	Other types of products	Closing out of a derivative contract	968,200	1 August 2027	\$31.8870	\$30,884,770.0000	2,803,800

End

Note:

China International Capital Corporation Limited is an exempt principal trader connected with the Offeror.

Deals were made for its own account.