

6 September 2022

Possible offer

Disclosure of dealings in the shares of Yancoal Australia Ltd

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Nature of dealings	Purchase / Sale	Total number of shares involved	Total amount paid / received	Highest (H) prices paid / received	Lowest (L) prices paid / received
CICC Financial Trading Limited	5 September 2022	Other types of securities (e.g. equity swaps)	Closing / flattening / unwinding of proprietary positions arising from unsolicited client-driven dealings. I confirm this was done no later than the close of the morning trading session on the trading day following the originating client-driven dealing	Purchase	1,223,100	\$43,005,328.4600	\$35.1609	\$35.1609

	Other types of securities (e.g. equity swaps)	Closing / flattening / unwinding of proprietary positions arising from unsolicited client-driven dealings. I confirm this was done no later than the close of the morning trading session on the trading day following the originating client-driven dealing	Sale	831,500	\$29,110,662.7800	\$35.0098	\$35.0098
	Ordinary shares	Closing / flattening / unwinding of proprietary positions arising from unsolicited client-driven dealings. I confirm this was done no later than the close of the morning trading session on the trading day following the originating client-driven dealing	Sale	391,600	\$13,933,989.5200	\$35.5822	\$35.5822
	Other types of securities (e.g. equity swaps)	Creation of Delta 1 products from wholly unsolicited client-driven orders	Sale	130,000	\$4,506,697.0000	\$34.6669	\$34.6669



		Other types of securities (e.g. equity swaps)	Creation of Delta 1 products from wholly unsolicited client-driven orders	Purchase	130,000	\$4,506,697.0000	\$34.6669	\$34.6669
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End

Note:

CICC Financial Trading Limited is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

CICC Financial Trading Limited is ultimately owned by China International Capital Corporation Limited.