SECURITIES AND FUTURES COMMISSION
證券及期貨事務監察委員會

6 September 2022

Possible offer

Disclosure of dealings in the shares of Yancoal Australia Ltd

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Nature of dealings	Purchase / Sale	Total number of shares involved	Total amount paid / received	Highest (H) prices paid / received	Lowest (L) prices paid / received
China International Capital Corporation Limited	5 September 2022	Other types of securities (e.g. equity swaps)	Closing / flattening / unwinding of proprietary positions arising from unsolicited client-driven dealings. I confirm this was done no later than the close of the morning trading session on the trading day following the orginating client-driven dealing	Purchase	1,223,100	$43,085,177.4700	$35.6147	$33.2740

			Other types of securities (e.g. equity swaps)	Closing / flattening / unwinding of proprietary positions arising from unsolicited client-driven dealings. I confirm this was done no later than the close of the morning trading session on the trading day following the orginating client-driven dealing	Sale	1,223,100	$43,085,177.4700	$35.6147	$33.2740
			Other types of securities (e.g. equity swaps)	Creation of Delta 1 products from wholly unsolicited client-driven orders	Sale	130,000	$4,506,697.0000	$34.6669	$34.6669
			Other types of securities (e.g. equity swaps)	Closing / flattening / unwinding of proprietary positions arising from unsolicited client-driven dealings. I confirm this was done no later than the close of the morning trading session on the trading day following the orginating client-driven dealing	Purchase	130,000	$4,506,697.0000	$34.6669	$34.6669

End

Note:

China International Capital Corporation Limited is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.