

6 September 2022

Possible offer

Disclosure of dealings in the shares of Yancoal Australia Ltd

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date / closing out date	Reference price	Total amount paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
CICC Pucheng Investment Co., Ltd.	5 September 2022	Derivatives	Other types of products	Closing out of a derivative contract	260,100	1 August 2027	\$35.2214	\$9,161,094.8800	216,400
		Derivatives	Other types of products	Closing out of a derivative contract	103,750	1 August 2027	\$35.2289	\$3,654,999.1550	86,650
		Derivatives	Other types of products	Closing out of a derivative contract	107,100	1 August 2027	\$35.2344	\$3,773,606.1900	89,700

		Derivatives	Other types of products	Closing out of a derivative contract	315,850	1 August 2027	\$35.2271	\$11,126,484.3850	263,550
		Derivatives	Other types of products	Closing out of a derivative contract	153,800	1 August 2027	\$35.2266	\$5,417,853.0100	128,300
		Derivatives	Other types of products	Closing out of a derivative contract	153,500	1 August 2027	\$35.2259	\$5,407,168.6000	128,000
		Derivatives	Other types of products	Closing out of a derivative contract	129,000	1 August 2027	\$35.2246	\$4,543,971.2500	107,500
		Derivatives	Other types of products	Closing out of a derivative contract	1,223,100	7 September 2023	\$35.1609	\$43,005,328.4600	1,049,100
		Derivatives	Other types of products	Entering into of a derivative contract	130,000	5 September 2023	\$34.6669	\$4,506,697.0000	130,000
		Derivatives	Other types of products	Entering into of a derivative contract	130,000	5 September 2023	\$34.6669	\$4,506,697.0000	919,100

End

Note:

CICC Pucheng Investment Co., Ltd. is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

CICC Pucheng Investment Co., Ltd. is ultimately owned by China International Capital Corporation Limited.