

5 January 2022

Privatisation by way of scheme of arrangement

Disclosure of dealings in the shares of Yorkey Optical International (Cayman) Ltd.

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
WEBB, DAVID	5 January 2022	Purchase	460,000	\$0.9600	50,048,000	6.1307%
MICHAEL		Sale	614,000	\$0.9700	49,434,000	6.0555%

End

Note:

WEBB, DAVID MICHAEL is a Class (6) associate of the Offeree company by virtue of his holdings of ordinary shares in the Offeree company.

Dealings were made for his own account.