

## 4 December 2023

## Possible share buy-back by general offer

## Disclosure of dealings in the shares of CIMC Vehicles (Group) Co., Ltd.

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description	Nature of dealings	Purchase /	Total	Total amount	Highest (H)	Lowest (L)
		of relevant		Sale	number of	paid / received	prices paid	prices paid
		securities			shares		/ received	/ received
					involved			
UBS AG	1	Ordinary	Hedging of Delta 1 products	Sale	800	\$9,383.1040	\$11.7289	\$11.7289
	December 2023	shares	created as a result of wholly unsolicited client-driven orders					
		Ordinary	Hedging of Delta 1 products	Sale	393,400	\$4,622,626.2953	\$11.8652	\$11.6435
		shares	created as a result of wholly					
			unsolicited client-driven orders					

End

## Note:

UBS AG is an exempt principal trader connected with the Offeror.



Dealings were made for its own account.

UBS AG is ultimately owned by UBS Group AG.

The total amount and price paid / received are exchanged from CNY to HKD using the exchange ratio of 1.082 shown on HKEX as the original trades are traded for A shares using CNY.