

12 December 2023

Possible share buy-back by general offer

Disclosure of dealings in the shares of CIMC Vehicles (Group) Co., Ltd.

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description	Nature of dealings	Purchase /	Total number of	Total amount	Highest (H)	Lowest (L)
		of relevant		Sale	shares involved	paid / received	prices paid	prices paid
		securities					/ received	/ received
UBS AG	11 December	Ordinary	Hedging of Delta 1	Purchase	39,900	\$416,092.7875	\$10.4948	\$10.3548
	2023	shares	products created as a					
			result of wholly					
			unsolicited client-driven					
			orders					

End

Note:

UBS AG is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

UBS AG is ultimately owned by UBS Group AG.



The total amount and price paid / received are exchanged from CNY to HKD using the exchange ratio of 1.0775 shown on HKEX as at 11 December 2023 as the original trades are traded for A shares using CNY.