

18 December 2023

Possible share buy-back by general offer

Disclosure of dealings in the shares of CIMC Vehicles (Group) Co., Ltd.

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Nature of dealings	Purchase / Sale	Total number of shares	Total amount paid / received	Highest (H) prices paid / received	Lowest (L) prices paid / received
					involved			
UBS AG	15	Ordinary	Dealing in a derivative which is	Purchase	2,400	\$24,540.9840	\$10.2254	\$10.2254
	December	shares	referenced to a basket or index					
	2023		including relevant securities which					
			represent less than 1% of the class					
			in issue and less than 20% of the					
			value of the securities in the basket					
			or index					
		Ordinary	Hedging of Delta 1 products	Purchase	12,800	\$131,973.1795	\$10.3104	\$10.3104
		shares	created as a result of wholly					
			unsolicited client-driven orders					



Ordinary	Hedging of Delta 1 products	Sale	19,300	\$198,749.3620	\$10.3028	\$10.2797
shares	created as a result of wholly					
	unsolicited client-driven orders					
Ordinary	Hedging of Delta 1 products	Purchase	272,100	\$2,810,677.5070	\$10.3340	\$10.2888
shares	created as a result of wholly					
	unsolicited client-driven orders					

End

Note:

UBS AG is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

UBS AG is ultimately owned by UBS Group AG.

The total amount and price paid / received are exchanged from CNY to HKD using the exchange ratio of 1.0855 shown on HKEX as at 15 December 2023 as the original trades are traded for A shares using CNY.