

27 December 2023

Possible share buy-back by general offer

Disclosure of dealings in the shares of CIMC Vehicles (Group) Co., Ltd.

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description	Nature of dealings	Purchase /	Total	Total amount	Highest (H)	Lowest (L)
		of relevant		Sale	number of	paid / received	prices paid	prices paid
		securities			shares		/ received	/ received
					involved			
UBS AG	22	Ordinary	Dealing in a derivative which is	Sale	2,900	\$28,666.2390	\$9.8849	\$9.8849
	December	shares	referenced to a basket or index					
	2023		including relevant securities					
			which represent less than 1% of					
			the class in issue and less than					
			20% of the value of the					
			securities in the basket or index					
		Ordinary	Hedging of Delta 1 products	Purchase	144,900	\$1,435,438.5359	\$9.9374	\$9.8983
		shares	created as a result of wholly					
			unsolicited client-driven orders					



(Ordinary	Hedging of Delta 1 products	Sale	3,000	\$29,683.9305	\$9.8946	\$9.8946
!	shares	created as a result of wholly					
		unsolicited client-driven orders					
	Ordinary	Hedging of Delta 1 products	Purchase	48,900	\$485,489.6706	\$9.9498	\$9.8988
:	shares	created as a result of wholly					
		unsolicited client-driven orders					

End

Note:

UBS AG is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

UBS AG is ultimately owned by UBS Group AG.

The total amount and price paid / received are exchanged from CNY to HKD using the exchange ratio of 1.0815 shown on HKEX as at 22 December 2023 as the original trades are traded for A shares using CNY.