SECURITIES AND FUTURES COMMISSION
證券及期貨事務監察委員會

11 December 2023

Possible voluntary general offer

Disclosure of dealings in the shares of CPMC Holdings Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Nature of dealings	Purchase / Sale	Total number of shares involved	Total amount paid / received	Highest (H) prices paid / received	Lowest (L) prices paid / received
CICC Financial Trading Limited	8 December 2023	Other types of securities (e.g. equity swaps)	Client facilitation trades in ordinary shares arising from wholly unsolicited client-driven orders by a client facilitation desk which operates independently of the group's proprietary trading desk. I confirm the resultant proprietary positions (if any) will be flattened no later than the close of the morning trading session the next trading day	Purchase	1,093,000	$6,875,463.4500	$6.2905	$6.2905

| | | | Ordinary shares | Closing / flattening / unwinding of proprietary positions arising from unsolicited client-driven dealings. I confirm this was done no later than the close of the morning trading session on the trading day following the orginating client-driven dealing | Sale | 400,000 | $2,520,280.0000 | $6.3300 | $6.3000 |
| | | | Other types of securities (e.g. equity swaps) | Closing / flattening / unwinding of proprietary positions arising from unsolicited client-driven dealings. I confirm this was done no later than the close of the morning trading session on the trading day following the orginating client-driven dealing | Sale | 693,000 | $4,362,536.7900 | $6.2951 | $6.2951 |

End

Note:

CICC Financial Trading Limited is a Class (5) associate connected with the Offeror.

Dealings were made for its own account.

CICC Financial Trading Limited is ultimately owned by China International Capital Corporation Limited.