

1 November 2023

Privatisation by way of scheme of arrangement

Disclosure of dealings in the shares of Haitong International Securities Group Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| Party | Date | Description of relevant securities | Description of products | Nature of dealings | Number of securities under the option | Exercise period - From Date | Exercise period - To Date | Exercise price | Option money paid / received | Resultant balance (including those of any person with whom there is an agreement or understanding) |
|------------|-----------------|------------------------------------|-------------------------|--|---------------------------------------|-----------------------------|---------------------------|----------------|------------------------------|--|
| Wan Kam To | 31 October 2023 | Options | Employee share option | Lapsing of option / traded option contract | 333,386 | 28 May 2019 | 31 October 2023 | \$2.6140 | \$0.0000 | 700,905 |

End

Note:

Wan Kam To is a Class (1) associate by virtue of class (2) of the definition of acting in concert connected with the Offeree company.

Dealings were made for his own account.