

16 November 2023

Privatisation by way of scheme of arrangement

Disclosure of dealings in the shares of Haitong International Securities Group Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of securities under the option	Exercise period - From Date	Exercise period - To Date	Exercise price	Option money paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Jin Rui	16 November 2023	Options	Employee share option	Exercising of option / traded option contract	100	3 April 2023	5 September 2027	\$0.9280	\$92.8000	65,417

End

Note:

Jin Rui is a Class (3) associate connected with the Offeree company.

Dealings were made for his own account.