

17 July 2023

**Privatisation by way of scheme of arrangement**

**Disclosure of dealings in the shares of IMAX China Holding, Inc.**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| <b>Party</b>                            | <b>Date</b>  | <b>Description of relevant securities</b> | <b>Description of products</b> | <b>Nature of dealings</b>                  | <b>Number of reference securities to which the derivatives relate</b> | <b>Maturity date / closing out date</b> | <b>Reference price</b> | <b>Total amount paid / received</b> | <b>Resultant balance (including those of any person with whom there is an agreement or understanding)</b> |
|---|--------------|---|--------------------------------|--|---|---|------------------------|-------------------------------------|---|
| Morgan Stanley & Co., International plc | 14 July 2023 | Derivatives                               | Other types of products        | Unsolicited client facilitation - Purchase | 11,500  | 30 June 2025                            | \$9.5057               | \$109,314.9980                      | 0   |

End



Note:

Morgan Stanley & Co., International plc is a Class (5) associate connected with the Offeror.

Dealings were made for its own account.

Morgan Stanley & Co., International plc is ultimately owned by Morgan Stanley.