

28 July 2023

**Privatisation by way of scheme of arrangement**

**Disclosure of dealings in the shares of IMAX China Holding, Inc.**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date / closing out date	Reference price	Total amount paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Morgan Stanley & Co., International plc	27 July 2023	Derivatives	Other types of products	Unsolicited client facilitation - Purchase	7,000	30 June 2025	\$9.5043	\$66,530.0020	0
		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	5,000	31 May 2024	\$9.5072	\$47,536.0000	0

End



Note:

Morgan Stanley & Co., International plc is a Class (5) associate connected with the Offeror.

Dealings were made for its own account.

Morgan Stanley & Co., International plc is ultimately owned by Morgan Stanley.