

31 July 2023

Privatisation by way of scheme of arrangement

Disclosure of dealings in the shares of IMAX China Holding, Inc.

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date / closing out date	Reference price	Total amount paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Morgan Stanley & Co., International plc	28 July 2023	Derivatives	Other types of products	Unsolicited client facilitation - Purchase	6,100	30 June 2025	\$9.5026	\$57,966.0003	0
		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	4,500	31 May 2024	\$9.5151	\$42,817.9995	0
		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	6,600	30 May 2025	\$9.5214	\$62,840.9760	0



End

Note:

Morgan Stanley & Co., International plc is a Class (5) associate connected with the Offeror.

Dealings were made for its own account.

Morgan Stanley & Co., International plc is ultimately owned by Morgan Stanley.