

2 August 2023

Privatisation by way of scheme of arrangement

Disclosure of dealings in the shares of IMAX China Holding, Inc.

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description	Description	Nature of	Number of	Maturity	Reference	Total amount	Resultant
		of relevant	of products	dealings	reference	date /	price	paid / received	balance
		securities			securities to	closing out			(including
					which the	date			those of any
					derivatives				person with
					relate				whom there is
									an agreement
									or
									understanding)
Jimmy	1 August	Other types	Other types	Exercise of rights	344,055	7 August	\$0.0000	\$0.0000	172,780
ATHANASOPOULOS	2023	of securities	of products	under a derivative		2023			
		Other types	Other types	Exercise of rights	16,098	7 August	\$9.5100	\$153,091.9800	0
		of securities	of products	under a derivative		2023			

End





Note:

Jimmy ATHANASOPOULOS is a Class (1) associate connected with the Offeree company by virtue of class (2) of the definition of acting in concert. Dealings were made for his own account.