

6 September 2023

**Privatisation by way of scheme of arrangement**

**Disclosure of dealings in the shares of IMAX China Holding, Inc.**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date / closing out date	Reference price	Total amount paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Jimmy ATHANASOPOULOS	1 August 2023	Other types of securities	Other types of products	Exercise of rights under a derivative	344,055	7 August 2023	\$0.0000	\$0.0000	172,780
		Other types of securities	Other types of products	Exercise of rights under a derivative	16,098	5 September 2023	\$9.5100	\$153,091.9800	0

End



Note:

Jimmy ATHANASOPOULOS is a Class (1) associate connected with the Offeree company by virtue of class (2) of the definition of acting in concert.

Dealings were made for his own account.

This revised form supersedes the form dated 2 August 2023.