

9 October 2023

Privatisation by way of scheme of arrangement

Disclosure of dealings in the shares of IMAX China Holding, Inc.

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description	Nature of dealings	Purchase /	Total	Total amount	Highest (H)	Lowest (L)
		of relevant		Sale	number of	paid / received	prices paid	prices paid
		securities			shares		/ received	/ received
					involved			
Morgan	6 October	Ordinary	Hedging of Delta 1 products	Sale	6,800	\$58,722.0000	\$8.6600	\$8.6200
Stanley & Co.,	2023	shares	created as a result of wholly					
International			unsolicited client-driven					
plc			orders					

End

Note:

Morgan Stanley & Co., International plc is a Class (5) associate connected with the Offeror.

Dealings were made for its own account.

Morgan Stanley & Co., International plc is ultimately owned by Morgan Stanley.