

18 August 2023

Mandatory general offer

Disclosure of dealings in the shares of Li Bao Ge Group Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
Sky Gains Investment Limited	11 August 2023	Sale	600,000	\$0.2500	18,724,960	1.7000%
		Sale	10,000	\$0.2600	18,714,960	1.7000%

End

Note:

Sky Gains Investment Limited is a Class (1) by virtue of class (6) of the definition of acting in concert associate connected with the Offeree company.

Dealings were made for its own account.

Sky Gains Investment Limited is ultimately owned by Chow Yiu Pong David.

The disclosure form was received by the Executive on 18 August 2023.