

20 September 2023

**Privatisation by way of merger**

**Disclosure of dealings in the shares of Poly Culture Group Corporation Limited – H Shares**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

<b>Party</b>	<b>Date</b>	<b>Purchase / Sale</b>	<b>Number of shares</b>	<b>Price per share</b>	<b>Resultant balance (including those of any person with whom there is an agreement or understanding)</b>	<b>Percentage of class (including those of any person with whom there is an agreement or understanding)</b>
Li ShuMing	20 September 2023	Sale	1,648,100	\$8.6000	4,966,900	5.5528%

End

Note:

Li ShuMing is a Class (6) associate connected with the Offeree company.

Dealings were made for his own account.