

15 January 2024

Possible share buy-back by general offer

Disclosure of dealings in the shares of CIMC Vehicles (Group) Co., Ltd.

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description	Nature of dealings	Purchase	Total number	Total	Highest (H)	Lowest (L)
		of relevant		/ Sale	of shares	amount paid	prices paid	prices paid
		securities			involved	/ received	/ received	/ received
UBS AG	12 January	Ordinary	Hedging of Delta 1 products created as a	Purchase	900	\$8,981.6514	\$9.9796	\$9.9796
	2024	shares	result of wholly unsolicited client-driven orders					

End

Note:

UBS AG is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

UBS AG is ultimately owned by UBS Group AG.

The total amount and price paid / received are exchanged from CNY to HKD using the exchange ratio of 1.0781 shown on HKEX as at 12 January 2024 as the original trades are traded for A shares using CNY.